

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Comprehensive Income
For the fourth quarter ended 31 March 2011 (Unaudited)

	Current Quarter Ended 31 Mar 2011 RM'000	Corresponding Quarter Ended 31 Mar 2010 RM'000	Current Year-To-Date 31 Mar 2011 RM'000	Audited Corresponding Year-To-Date 31 Mar 2010 RM'000
Revenue	192,524	163,385	734,917	571,893
Operating expenses	(130,001)	(106,285)	(497,896)	(394,139)
Other operating income	4,327	272	8,722	3,397
Finance costs	(560)	(810)	(2,465)	(3,376)
Profit before tax	66,290	56,562	243,278	177,775
Taxation	(13,856)	(10,107)	(53,072)	(34,718)
Net profit for the period	52,434	46,455	190,206	143,057
Other comprehensive income				
Foreign exchange translation difference	16	56	158	318
Total comprehensive income for the period	52,450	46,511	190,364	143,375
Profit attributable to:				
Owners of the company	52,398	46,409	190,161	142,909
Minority Interest	36	46	45	148
	52,434	46,455	190,206	143,057
Total comprehensive income attributable to:				
Owners of the company	52,411	46,455	190,289	143,167
Minority Interest	39	56	75	208
	52,450	46,511	190,364	143,375
EPS - Basic (sen)	14.41	12.77	52.31	39.32
- Diluted (sen)	14.38	-	52.18	-

For comparative purpose, the Earnings Per Share for the corresponding quarter and year to date ended 31 March 2010 had been adjusted to reflect the bonus issue of 1 for 2 existing ordinary shares of RM0.50 each which was completed on 6 September 2010.

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2010 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Financial Position as at 31 March 2011

	<i>Unaudited</i> <i>At 31 Mar 2011</i> <i>RM'000</i>	<i>Audited</i> <i>At 31 Mar 2010</i> <i>RM'000</i> <i>(Restated)</i>
ASSETS		
Non current assets		
Property, Plant & Equipment	348,630	284,365
Capital work in progress	11	8,399
Intangible asset	50	53
Other investment	175	175
Deferred tax assets	21	20
	<u>348,887</u>	<u>293,012</u>
Current assets		
Inventories	65,109	28,078
Trade receivables	94,239	78,406
Other receivables, deposits and prepayment	2,689	4,559
Tax assets	69	75
Derivatives	3,340	-
Cash & bank balances	116,983	74,731
	<u>282,429</u>	<u>185,849</u>
TOTAL ASSETS	<u>631,316</u>	<u>478,861</u>
EQUITY AND LIABILITIES		
Share capital	181,779	121,156
Reserves	312,524	232,933
Equity attributable to owners of the company	<u>494,303</u>	<u>354,089</u>
Minority interest	<u>368</u>	<u>293</u>
Total Equity	494,671	354,382
Non current liabilities		
Long term borrowing	24,448	27,687
Deferred tax liabilities	36,808	27,782
	<u>61,256</u>	<u>55,469</u>
Current liabilities		
Trade payables	34,049	23,816
Other payables and accruals	19,642	20,591
Amount owing to directors	-	3
Short term borrowing	14,532	13,723
Tax payables	7,166	10,877
	<u>75,389</u>	<u>69,010</u>
Total Liabilities	<u>136,645</u>	<u>124,479</u>
TOTAL EQUITY AND LIABILITIES	<u>631,316</u>	<u>478,861</u>
Net assets per share attributable to the owners of the Company (sen)	135.96	97.42

For comparative purpose, the Net assets per share attributable to the owners of the Company as at 31 March 2010 had been adjusted to reflect the bonus issue of 1 for 2 existing ordinary shares of RM0.50 each which was completed on 6 September 2010.

(The Condensed Consolidated of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2010 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Changes in Equity
For the fourth quarter ended 31 March 2011 (Unaudited)

	← Attributable to Owners of the Company →					Sub Total	Minority Interest	Total Equity
	Share Capital	Share Premium	Translation Reserve	Share-based Payment Reserve	Retained Profits			
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
12 Months Ended 31 March 2011								
Balance as at 01 April 2010 (as previously stated)	121,156	792	124	372	231,645	354,089	293	354,382
Effect of adoption of FRS 139 net of tax					1,846	1,846		1,846
Balance as at 01 April 2010 (as restated)	121,156	792	124	372	233,491	355,935	293	356,228
Share-based payment reserves				4,702		4,702		4,702
Transfer from share-based payment reserves				(349)	349	-		-
Issuance of bonus share	60,578	(714)			(59,864)	-		-
Share issue expenses		(78)				(78)		(78)
Issuance of ordinary shares pursuant to ESOS	45	357				402		402
Total comprehensive income for the period			128		190,161	190,289	75	190,364
Third interim single-tier dividend 5 sen per share for FYE 31 March 2010					(12,116)	(12,116)		(12,116)
Final single-tier dividend 5 sen per share for FYE 31 March 2010					(12,116)	(12,116)		(12,116)
First interim single-tier dividend 4 sen per share for FYE 31 March 2011					(14,538)	(14,538)		(14,538)
Second interim single-tier dividend 5 sen per share for FYE 31 March 2011					(18,177)	(18,177)		(18,177)
Balance as at 31 March 2011	181,779	357	252	4,725	307,190	494,303	368	494,671
12 Months Ended 31 March 2010								
Balance as at 01 April 2009	121,156	792	(134)	352	132,249	254,415	85	254,500
Share-based payment reserves				124	-	124		124
Transfer from share-based payment reserves				(104)	104	-		-
Total comprehensive income for the period			258		142,909	143,167	208	143,375
Second interim tax exempt dividend 4 sen per share for FYE 31 March 2009					(9,692)	(9,692)		(9,692)
Final tax exempt dividend 4 sen per share for FYE 31 March 2009					(9,692)	(9,692)		(9,692)
First interim single tier dividend 5 sen per share for FYE 31 March 2010					(12,116)	(12,116)		(12,116)
Second interim single tier dividend 5 sen per share for FYE 31 March 2010					(12,117)	(12,117)		(12,117)
Balance as at 31 March 2010	121,156	792	124	372	231,645	354,089	293	354,382

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2010 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Cash Flows
For the fourth quarter ended 31 March 2011 (Unaudited)

	Current Year-To-Date 31 Mar 2011 RM'000	Audited Corresponding Year-To-Date 31 Mar 2010 RM'000
Cash Flows from Operating Activities		
Profit before tax	243,278	177,775
Adjustment for: Non cash items	29,067	24,497
Operating profit before changes in working capital	272,345	202,272
Changes in working capital		
Net change in inventories	(37,031)	(3,483)
Net change in receivables	(13,963)	(21,312)
Net change in payables	9,281	9,848
Cash generated from operations	230,632	187,325
Interest paid	(2,465)	(3,376)
Interest received	2,067	1,274
Taxation paid	(47,751)	(22,468)
Net cash from operating activities	182,483	162,755
Cash Flows from Investing Activities		
Proceeds from disposal of property, plant and equipment	171	327
Capital work in progress incurred	(59,614)	(49,977)
Purchase of property, plant and equipment	(21,740)	(17,099)
Withdrawal of fixed deposit	108	-
Net cash used in investing activities	(81,075)	(66,749)
Cash Flows from Financing Activities		
Draw down of term loan	13,502	-
Repayment of term loan	(15,968)	(14,695)
Repayment of finance lease	(36)	(11)
Proceeds from issuance of shares-ESOS	401	-
Dividend paid	(56,947)	(44,828)
Net cash (used in)/generated from financing activities	(59,048)	(59,534)
Net change in cash & cash equivalents	42,360	36,472
Cash & cash equivalents at beginning of period	74,623	38,151
Cash & cash equivalents at end of period	116,983	74,623
Cash & cash equivalents at end of period comprise:		
Deposits with licensed banks	39,130	57,809
Deposits with institutional trust fund	60,500	-
Cash in hand and at banks	17,353	16,922
	116,983	74,731
Less : Fixed deposit pledged	-	(108)
	116,983	74,623

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2010 and the accompanying notes attached to this interim financial report.)